Commercial & Industrial Coordinating Committee (CICC) Q1 2025 Meeting Agenda

DATE: Wednesday & Thursday, February 26th & 27th 2025

TIME: 12:30 – 3:45 pm Pacific Standard Time

LOCATION: Hybrid: NEEA Office (700 NE Multnomah Street, Suite 1300, Portland, Oregon 97232)

TEAMS LINK: Click here to join the meeting (Meeting ID: 252 975 625 829 | Passcode: 96Dh2va6)

(if needed) Call-in audio only: 971-323-0535 | Phone conference ID: 531 314 736#

<u>CICC OBJECTIVE + DESIRED OUTCOME</u>: Collaboration on coordination and optimization of NEEA programs and related activities by (1) identifying and managing through potential implementation challenges between NEEA and local utility activities, and (2) identifying and seizing leveraging opportunities that can drive amplified market influence.

Day 1 - Wednesday, February 26th

(All Times Pacific)

12:30 -12:45 (15 mins)	Welcome, Agenda & Packet Review	Anouksha Gardner	1-3
12:45 – 2:05 (80 mins)	Introductions & Regional Roundtable Committee members and NEEA program staff share program and organization updates, highlight areas of possible interest and coordination with others. Desired Outcome: All are updated on each other's activities and better	All	
	understand what's happening across the region.		
2:05 - 2:15	BREAK	All	
2:15 – 3:15 (60 mins)	Regional Priority Topic • High-Performance HVAC - Inform on key activities identified in NEEA's Market Engagement Plan Desired Outcome: Committee members (1) are informed about ongoing and planned HP HVAC activities aimed at building market awareness and (2) learn about opportunities for collaboration to reinforce the benefits of HP HVAC.	Dave Hammond	4
3:15 – 3:25	BREAK		
3:25 - 3:35 (10 mins)	Q2 Topic Check In Luminaire Level Lighting Controls Any additional relevant topics Desired Outcome: Committee members confirm there is enough interest in this topic to hold time on the Q2 agenda	Anouksha Gardner	7
3:35 - 3:45 (10 mins)	Recap, Next Steps, Adjourn	Anouksha Gardner	

Commercial & Industrial Coordinating Committee (CICC) Q1 2025 Meeting Agenda

DATE: Wednesday & **Thursday**, February 26th & **27**th **2025**

TIME: 9:30 to 12:00 pm Pacific Standard Time

LOCATION: Hybrid: NEEA Office (700 NE Multnomah Street, Suite 1300, Portland, Oregon 97232)

TEAMS LINK: Click here to join the meeting (Meeting ID: 247 712 035 061 | Passcode: uu3oe3C2)

(if needed) Call-in audio only: 971-323-0535 l Phone conference ID: 915 249 254#

Day 2 - February 27th

(All Times Pacific)

9:30 – 9:40 (10 mins)	Welcome, Agenda & Packet Review	Anouksha Gardner	
9:40 – 11:10 (90 mins)	Regional Priority Topic • Extended Motor Products - Utility Custom Projects for Pump Energy Efficiency Desired Outcome: Committee members better understand the state of pump energy efficiency programmatic activity; Committee members deepen their knowledge of Smart Pumps and of the benefits of pump system optimization.	Warren Fish & Committee Members	5
11:10 - 11:20	BREAK		
11:20 – 11:30 (10 mins)	Housekeeping • Announcements & Upcoming Meetings/Events	Anouksha Gardner	7
11:30 – 11:55 (25 mins)	Ad hoc Topic • Fluorescent/Mercury Ban (OR-HB2531/WA-HB1185) & Impacts to LLLC Baseline	Committee Members	
11:55 – 12:00 (5 mins)	Recap, Next Steps, Adjourn	Anouksha Gardner	

Memorandum- Agenda Items



February 19th, 2025

TO: Commercial & Industrial Coordinating Committee (CICC)

FROM: Anouksha Gardner, Stakeholder Relations Manager

SUBJECT: Meeting Packet Agenda Items. Informational Updates and Additional Information

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MEETING PACKET APPROACH

This packet continues the "tiered" approach:

- Tier-1 memos for active agenda items
- Tier-2 memos for informational updates on items not currently requiring agenda time.
- Tier-3 materials provided as additional detail for those interested, accessible via links in the Tier 1 and Tier-2 memos. All other Tier 3 materials are listed below.

AGENDA ITEMS (Tier 1)

Page 1-2: Meeting Agenda

Page 3: Meeting Packet Informational Updates

• Page 4: Topic Preparation highlights

Page 5: Memo: Regional Priority Topic – High-Performance HVAC

Page 6: Memo: Regional Priority Topic- Extended Motor Products (XMP) Pumps

Page 7: Memo: NEEA Reporting Audit & Potential Streamlining

INFORMATIONAL UPDATES (Tier 2)

Page 8: Memo: Q2 Regional Priority Topic Check In – Luminaire Level Lighting Controls

• Page 9: Electric Portfolio, 2025 Flowchart

Page 10: 2025 Commercial & Industrial Coordinating Committee Annual Workplan

ADDITIONAL LINKS (Tier 3)

- Committee Materials (meeting notes include links to recordings, packet, and slides)
 - o Q4 2024 CICC Meeting Notes, Agenda Packet, and Slides
 - Q4 2024 RCC Meeting Notes, Agenda Packet, and Slides
 - o 2025 Workplan: CICC | RCC
 - Charters: RPAC, CICC, RCC
- Q4 2024 Market Research and Evaluation Newsletter
- Q4 2024 Emerging Technology Newsletter
- Q4 2024 Codes, Standards and New Construction Newsletter

CICC Q1 2025 – Meeting Topic Preparation Highlights



Preparation for All Committee Items:

Review packet, including agenda, informational updates and all memos. See additional preparation for specific agenda items below.

DAY 1

> ROUNDTABLE

Committee Members & NEEA Program Managers will share highlights from their work, programs and/or organization since the November meeting. Specific topics for Committee Members to consider highlighting include:

- o Program and organizational updates
- o Any questions of your peers?

> REGIONAL PRIORITY TOPIC - High-Performance HVAC

Topic format is expected to be a share out by Sr. Program Manager Dave Hammond on key activities identified in NEEA's Market Engagement Plan

Review Tier 1 memo on p.5 and come prepared to:

- (1) Provide specific ideas on incorporating HP HVAC messaging into your organization's commercial program, and
- (2) Identify points of contact for continuing discussions

Q2 Regional Priority Topic Check In

A review of the regional priority topics slated for Q2 (13th May) 2025

Review Tier 2 memo on p. 8 and come prepared to:

- (1) Hear from NEEA's Marketing Manager, Katherine Gifford about how the Luminaire Level Lighting Controls Program leverages champions, and
- (2) Provide input on whether the topic is still of interest to the committee

(1) **DAY 2**

REGIONAL PRIORITY TOPIC –Extended Motor Products - Pumps

Topic format is expected to be a utility share-out on custom pump projects and pump measures

Review Tier 1 memo on p.6 and come prepared to:

- (1) Gain insights on Pump Energy Efficiency projects shared by Avista and Puget Sound Energy,
- (2) Discuss how the information shared might inform your activities, and
- (3) Engage in discussion around ways that Northwest utilities can support additional energy efficiency as it relates to efficient pump upgrades

> COMMITTEE Ad hoc DISCUSSION

Managing Fluorescent Baselines and related LLLC incentives

Come prepared to gain insights and discuss:

(1) Opportunities and challenges in navigating regional changes as it relates to fluorescent baseline and related LLLC incentives

Memorandum – Agenda Item (Tier 1)

February 19th, 2025

TO: Commercial & Industrial Coordinating Committee

FROM: Dave Hammond, Sr Program Manager, High Performance HVAC

SUBJECT: High Performance HVAC - Inform on key activities identified in NEEA's Market Engagement

Plan

Our Ask of You:

Come prepared to provide specific ideas for incorporating HP HVAC messaging into your organization's commercial program and identify point(s) of contact for continuing these discussions outside of this meeting space.

Brief Overview:

The High-Performance HVAC team has promoted the Very High Efficiency Dedicated Outside Air System (VHE DOAS) approach to the commercial construction industry through a variety of targeted engagement strategies. At this CICC meeting we will present an overview of the outreach, education and training activities, lessons learned, and future plans for promoting HP HVAC. We will also discuss opportunities for collaboration with utility programs and would like to gauge interest from committee members on incorporating HP HVAC messaging into existing commercial energy efficiency offers. This includes Early Design Assistance, Technical Assistance, and Prescriptive and Modeled Savings pathways.

Please contact <u>Dave Hammond</u> if you have questions about this memo.

PROGRAM LIFECYCLE STATUS





Memorandum – Agenda Item (Tier 1)

February 19th, 2025

TO: Commercial & Industrial Coordinating Committee

FROM: Warren Fish, Program Manager Extended Motor Products – Pumps (XMP)

SUBJECT: Utility Share-out on Custom Pump Projects and Pumps Measures

Our Ask of You:

Be prepared to learn from peer organizations sharing results on pump energy efficiency, and to discuss how this information might inform your activities.

Brief Overview:

Utility custom projects are and have historically been a major avenue for regional energy savings acquisition, and some of the region's custom projects include pumps and related system upgrades. CICC Members will share information with the group about recent pump projects at their organizations, and we will also have a guest speaker from the Consortium on Energy Efficiency (CEE) present to provide national-level perspective on pump energy efficiency program resources and opportunities. Attendees are encouraged to prepare for the meeting by considering how efficient pump upgrades are currently proceeding for customers in your service territories, ways that Northwest utilities can support additional energy efficiency in the region, and related efforts or questions that may benefit your peer organizations.

Please contact <u>Warren Fish</u> if you have questions about this topic or this memo and thank you again to those of you who have agreed to share out with the group about your organization's activities.

PROGRAM LIFECYCLE STATUS





Memorandum – Agenda Item (Tier 1)

February 19th, 2025

TO: Commercial & Industrial Coordinating Committee

FROM: Alisyn Maggiora, Sr. Stakeholder Relations Manager

SUBJECT: NEEA Reporting Audit & Potential Streamlining



Our Ask of You:

- 1) Please review the memo and bring any questions, recommendations, feedback, or concerns to the Q1 CICC meeting on February 26 & 27 or contact me at the email below.
- 2) Please complete the <u>survey</u> by Friday March 14.

Context

NEEA staff are conducting an audit of the reports, newsletters and other materials communicated to alliance members to better understand what's useful and valuable. This effort seeks to achieve balance with the time spent compiling these materials and what's desired/useful, and/or duplicative. Feedback will help determine whether there's a need to streamline the number of reports/materials produced and possibly the communication channels used. Thank you in advance for taking a few minutes to provide us with feedback on what's most useful to you.

SURVEY LINK: https://www.surveymonkey.com/r/2025-Reports-Value-Assessment

REFERENCE ONLY: Current NEEA Reports with Linked Examples

NOTE: Please do not feel the need to review each of these reports. The survey is designed to capture the types of information that are valuable to you more generally. The list below / linked examples are provided so you have the formal names/purpose/content handy in case it's helpful. If you have a strong preference for any of these reports as they are structured today, please include that feedback in the survey.

- 1. <u>Annual Report, Key Assumptions and Business Cycle Savings Update</u> (electric + gas, reported to Cost-Effectiveness & Evaluation Advisory Committee in Q2 each year)
- 2. Coordinating Committees Semi-annual Program Activity reports:
 - Q4 2024 Residential Program Activity Reports
 - Q4 2024 Commercial & Industrial Program Activity Reports
- 3. End of Business Cycle Report (2015-19)
- 4. Quarterly Natural Gas Portfolio Progress Report
- 5. Quarterly Market Progress Report (Program progress to annual goals: electric + gas)
- 6. Codes & Standards Newsletter
- 7. Emerging Technology Newsletter
- 8. Market Research and Evaluation Newsletter

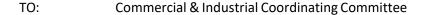
Available by request:

- 1. Annual Operations Plan (2025)
- 2. Annual Cycle Scorecard (as part of Q1 2024 Quarterly Report)
- 3. Annual Report (2023 is latest available)
- 4. Quarterly ED Update, Report & Scorecard

Please contact Alisyn Maggiora (amaggiora@neea.org) if you have questions about this effort.

Memorandum – Informational Update (Tier 2)

February 19th, 2025



FROM: Katherine Gifford, Marketing Manager

SUBJECT: Q2 2025 CICC Regional Priority Topic Check In: How the Luminaire Level Lighting Controls

(LLLC) Program Leverages Champions

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Our Ask of You:

Please come to the Q1 meeting prepared to indicate whether you'd like NEEA to proceed with this topic at the May 13 (Q2) CICC Meeting, or to prioritize a different topic.

Proposed Topic Summary:

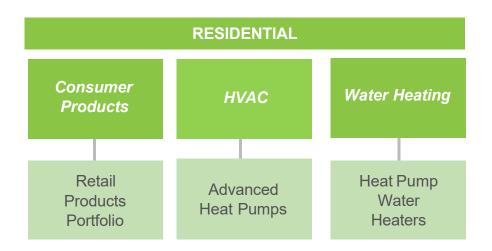
NEEA's Marketing Manager, Katherine Gifford, plans to discuss how the Luminaire Level Lighting Controls program leverages champions. This will be the committee's opportunity to learn about NEEA's marketing and implementation work, including an overview of recent case studies and BetterBricks Industry Voices Q&As. The committee will be encouraged to share any relevant examples of leveraging champions in other programs or ask questions.

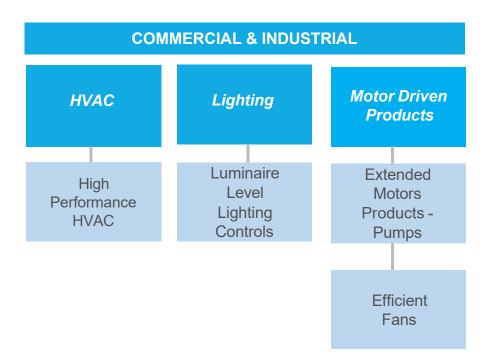
As part of LLLC's operations plan, the LLLC program is leveraging champions to inspire further adoption of the technology. The program leverages a variety of market actors in these efforts including decisionmakers, sales channels, and specifiers who bring awareness to the value of LLLC through their own experiences.

Please contact Katherine Gifford (kgifford@neea.org) if you have questions about this memo.



Electric Portfolio for Coordinating Committees, 2025





Enabling Infrastructure
BetterBricks
Integrated Design Labs



Snapshot of Regional Priority Topics for 2025 Commercial & Industrial Coordinating Committee

Click on the dates in the table heading to review additional details

CICC Workplan Link

Commercial & Industrial Coordinating Committee (CICC) 2025 Annual Workplan							
Q1 Meeting Day 1 – 26 th	Q1 Meeting Day 2 – 27 th	Q2 Meeting – 13 th May,	Q4 Meeting Day 1 – 4 th	Q4 Meeting Day 2 – 5 th			
February, Wednesday	February, Thursday	Tuesday (VIRTUAL)	November, Tuesday	November,			
(HYBRID)	(HYBRID)		(VIRTUAL)	Wednesday			
				(VIRTUAL)			
COMMERCIAL HVAC:	MOTOR-DRIVEN	COMMERCIAL LIGHTING:	MOTOR-DRIVEN PRODUCTS:	2026 ANNUAL TOPIC			
High Performance	PRODUCTS: Pumps &	Luminaire Level Lighting	Efficient Fans	PLANNING			
HVAC, Very High	Circulators (XMP)	Controls (LLLC)					
Efficiency DOAS (VHE			Topic: NEEA Shareout: NEEA				
DOAS)	Topic: Coordination	<u>Topic:</u> NEEA Shareout: Inform	research on Fan purchasing and				
	Opportunity: Hear from the	on new ways of tracking	decision-making process				
Topic: NEEA Shareout:	committee on Utility Custom	champions for LLLC. (How	(Market actors role and				
Inform on key activities	Projects for pump energy	NEEA identifies the new	Industrial research)				
identified in NEEA's	efficiency (review recent	champions and ideas) – from a					
market engagement plan	results and success stories;	Marketing perspective	60 minutes				
(critical awareness &	talk about best practices and						
education opportunities in	new opportunities		<u>Desired Outcome</u> :				
the region, and to which		<mark>60 minutes</mark>	TBD during topic buildout				
audiences)	<mark>60-90 minutes</mark>						
		<u>Desired Outcome</u> :					
(60 minutes)	<u>Desired Outcome</u> :						
<u>Desired Outcome</u> :	TBD during topic buildout	TBD during topic buildout					
TBD during topic buildout							