

# Memorandum- Agenda Items

August 28th, 2025

TO: Commercial & Industrial Coordinating Committee (CICC)

FROM: Anouksha Gardner, Stakeholder Relations Manager

SUBJECT: Meeting Packet Agenda Items. Informational Updates and Additional Information

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#### MEETING PACKET APPROACH

This packet continues the "tiered" approach:

- Tier-1 memos for active agenda items
- Tier-2 memos for informational updates on items not currently requiring agenda time.
- Tier-3 materials provided as additional detail for those interested, accessible via links in the Tier 1 and Tier-2 memos. All other Tier 3 materials are listed below.

#### **PACKET ITEMS**

Page 1: Meeting Packet Informational Updates

Page 2: Meeting Agenda

Page 3: Memo: 2026 Annual Planning Session

Page 4: 2026 Draft Meeting Dates

#### **INFORMATIONAL UPDATES (Tier 2)**

• Page 5: Leadership in Efficiency Awards

Page 6: Efficiency Exchange 2026

• Page 7: Electric Portfolio, 2025 Flowchart

Page 8: 2025 Commercial & Industrial Coordinating Committee Annual Workplan

#### ADDITIONAL LINKS (Tier 3)

- Committee Materials (meeting notes include links to recordings, packet, and slides)
  - o Q2 2025 CICC Meeting Notes, Agenda Packet, and Slides
  - Q2 2025 RCC Meeting Notes, Agenda Packet, and Slides
  - o 2025 Workplan: Commercial & Industrial (CICC) | Residential (RCC)
  - Charters: RPAC, Coordinating Committees
- Q2 2025 Market Research and Evaluation Newsletter
- Q2 2025 Emerging Technology Newsletter
- Q1 2025 Codes, Standards and New Construction Newsletter



**DATE:** Thursday August 28<sup>th</sup>, 2025

<u>CICC OBJECTIVE + DESIRED OUTCOME</u>: Collaboration on coordination and optimization of NEEA programs and related activities by (1) identifying and managing through potential implementation challenges between NEEA and local utility activities, and (2) identifying and seizing leveraging opportunities that can drive amplified market influence.

### **Q4 Meeting Agenda**

Q4 Day 1 Meeting – 4 <sup>th</sup> November, Tuesday (VIRTUAL)				
Regional Topic	<b>Topic:</b> NEEA Shareout: NEEA research on Fan purchasing and decision-making process			
Regional Roundtable Update				
Ad-Hoc Topic	LLLC MPER Findings			
Housekeeping				

Q4 Day 2 Meeting – 5 <sup>th</sup> November, Wednesday (VIRTUAL)				
Annual Planning Session				

Please review memo on pg. 3 for updates on the annual planning session



### Memorandum – Informational (Tier 2)

August 28th, 2025

TO: Commercial & Industrial and Residential Coordinating Committee Members

FROM: Anouksha Gardner and Alisyn Maggiora, Stakeholder Relations Team

SUBJECT: Nov 5 (CICC) & Dec 2 (RCC) Annual Planning Sessions

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#### Ask of You:

Review the details below so you are refreshed on the annual planning process and know what to expect heading into the Q4 meeting.

#### **What to Expect:**

The annual planning sessions to develop 2026 regional priority topics will take place on the second day of the Q4 2025 Coordinating Committee meetings. We will use the Mural board platform again to discuss and finalize topics. Committee Members will not need to familiarize themselves with Mural in advance, nor will they need to do any activities on the Mural board during the session. NEEA staff will capture the necessary details on the board live. Our ask is that you follow along, engage in brainstorming discussions and help align on final topics for the 2026 workplan. You are welcome to include any program/product subject matter experts from your organization in the sessions.

#### **Process:**

#### 1. Committee Members Complete Survey by Oct 13:

• Committee members will be sent a survey between September 29th - October 13th with draft proposed "regional priority" topics in 2026; the survey will allow committee members to rank proposed topics and suggest additional topics that may be emerging priorities for the region.

#### 2. Mural Board Prep:

NEEA staff will pre-populate the mural board with the topic rankings and any additional topic ideas
from the survey results. We may follow up with committee members about additional suggested
topics before the sessions for clarification as needed.

#### 3. Session Approach:

Each program will have allotted time for discussion, schedule will be provided in the Q4 meeting
agenda packet. We will start with proposed topics based on the survey rankings and create space to
discuss any additional suggested topics offered in the survey.

Please contact Anouksha Gardner if you have questions about the annual planning sessions.



### Draft Meeting Dates for 2026

<b>Q1 (HYBRID)</b> 2 Half Day	Wednesday and Thursday	February 25 <sup>th</sup> and 26 <sup>th</sup>	
Q2 (VIRTUAL) Half Day	Tuesday	May 27 <sup>th</sup>	
<b>Q4</b> (VIRTUAL) Half Day	Wednesday and Thursday	November 4 <sup>th</sup> and 5 <sup>th</sup>	

**No later than Oct 1,** please reach out to <u>Anouksha Gardner</u> with any major conflicts or feedback regarding the tentative dates.





Help us honor the innovators and collaborators driving energy efficiency across the Northwest and beyond. NEEA will recognize individuals and teams for their exemplary dedication and performance in the industry during lunch on the first day of the NEEA Annual Board Meeting on December 8.

Nominations can be made in the following categories:

- Rising Star
- Innovative Collaboration
- Lifetime Achievement

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- Event Date: December 8<sup>th</sup>, 2025
- It's time to start brainstorming peers and colleagues, or even projects **you've** worked on that have made strides in the industry for the 2025 Leadership in Energy Efficiency Awards!
- The awards are held annually in conjunction with NEEA's December Board meeting to recognize the exemplary work taking place throughout the region to further energy efficiency.
- We accept all types of awards. Including for:
  - o Electric, Natural Gas, Dual-Fuel and Fuel Neutral efforts.
  - o Individuals, teams and projects, companies or even organizations that are furthering energy efficiency in the region.
- The nomination window will be open from August 4 to September 19.
- OUR ASK: Please submit nominations and encourage your peers to do the same!



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### Efficiency Exchange 2026



Submit Ideas for Session Topics

September 15 – October 24

neea.org/EFX

Save the Date for EFX26

May 5-6

Boise, Idaho

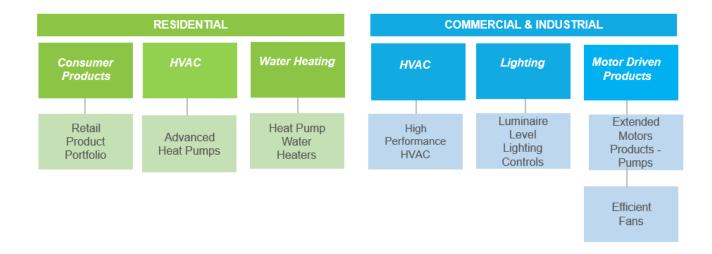
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- Event date and location: May 5<sup>th</sup> and 6<sup>th</sup>, Boise, Idaho
- The call for session topics opens on September 15, and you can go to neea.org/EFX to complete the form
- The conference thrives from ideas throughout the region and your input helps to shape the conference agenda so please get the word out to your colleagues and send in topics for EFX26.

Electric Portfolio, 2025



### Electric Portfolio for Coordinating Committees, 2025



Enabling Infrastructure
BetterBricks
Integrated Design Labs

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# **2025 Annual Workplan**

Commercial & Industrial Coordinating Committee (CICC) 2025 Annual Workplan						
Q1 Meeting Day 1 – 26 <sup>th</sup>	Q1 Meeting Day 2 – 27 <sup>th</sup>	Q2 Meeting – 13 <sup>th</sup> May,	Q4 Meeting Day 1 – 4 <sup>th</sup>	Q4 Meeting Day 2 – 5 <sup>th</sup>		
February, Wednesday	February, Thursday	Tuesday (VIRTUAL)	November, Tuesday	November,		
(HYBRID)	(HYBRID)		(VIRTUAL)	Wednesday		
				(VIRTUAL)		
<b>COMMERCIAL HVAC:</b>	MOTOR-DRIVEN	<b>COMMERCIAL LIGHTING:</b>	MOTOR-DRIVEN PRODUCTS:	2026 ANNUAL TOPIC		
<b>High Performance</b>	PRODUCTS: Pumps &	<b>Luminaire Level Lighting</b>	Efficient Fans	PLANNING		
HVAC, Very High	Circulators (XMP)	Controls (LLLC)				
<b>Efficiency DOAS (VHE</b>			Topic: NEEA Shareout: NEEA			
DOAS)	Topic: Coordination	Topic: NEEA Shareout: Inform	research on Fan purchasing and			
	Opportunity: Hear from the	on new ways of tracking	decision-making process			
Topic: NEEA Shareout:	committee on Utility Custom	champions for LLLC. (How	(Market actors role and			
Inform on key activities	Projects for pump energy	NEEA identifies the new	Industrial research)			
identified in NEEA's	efficiency (review recent	champions and ideas) – from a				
market engagement plan	results and success stories;	Marketing perspective	60 minutes			
(critical awareness &	talk about best practices and					
education opportunities in	new opportunities		<u>Desired Outcome</u> :			
the region, and to which		60 minutes	TBD during topic buildout			
audiences)	60-90 minutes					
		<u>Desired Outcome</u> :				
(60 minutes)	<u>Desired Outcome</u> :					
<u>Desired Outcome</u> :	TBD during topic buildout	TBD during topic buildout				
TBD during topic buildout						