

Q4 2025: Tuesday, October 28

9:30am – 12pm (PDT)

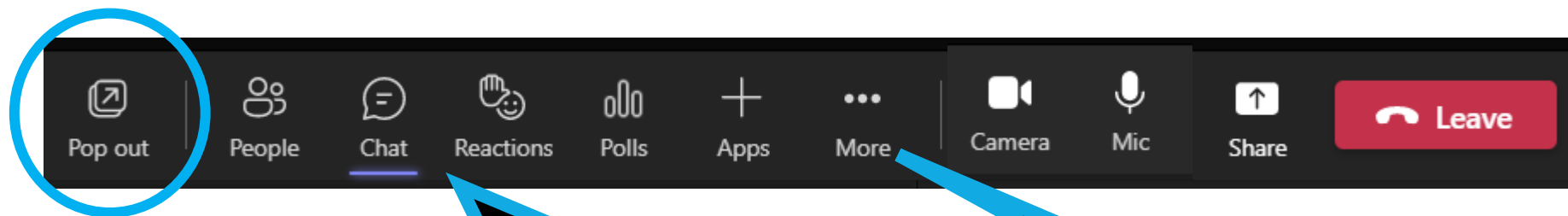
Virtual

Natural Gas Advisory Committee

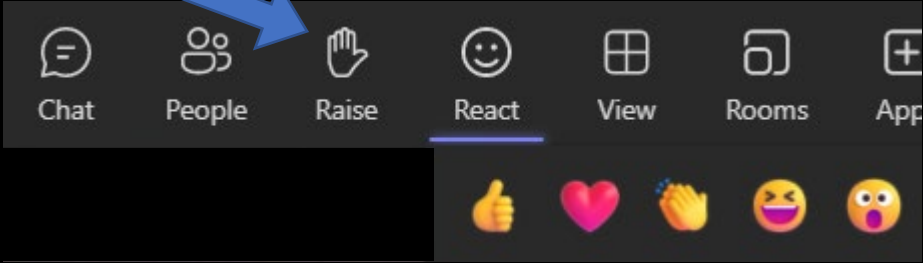




Tools for Today: Engaging on Teams



Comments/Questions?
Please raise your virtual hand or chime in
Chat & reactions also welcome



“...” More includes:

- ✓ Settings: mic & video
- ✓ Background effects

Heads up:

“Spotlighting” Speakers





Reminder of NGAC Purpose & Role



Purpose

...to support Alliance success by **advising** on the **optimal composition of NEEA's program portfolio**, including a **formal vote for program advancement** at two key points in the Initiative Lifecycle, **consistent with the goals and objectives of NEEA's Business & Operations Plans**.



Responsibilities

- Portfolio optimization & program advancement (milestone votes)
- Coordinate downstream marketing
- Monitor outcomes of relevant workgroups & Cost-Effectiveness Committee (CEAC) meetings
- Advises NEEA's Executive Director on portfolio decisions



Agenda

All Times Pacific

9:30-9:50	Welcome, Introductions, Agenda Packet Review
9:50-10:10	Housekeeping, Looking Ahead
10:10-10:35	Committee Round Robin ● Share-out on recent key activities/developments ● Highlight latest progress on dual-fuel efforts
10 min	BREAK
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11:50-12:00	Public comment, wrap up and adjourn



Introductions

- Name
- Organization
- *And...*



Packet Review & Informational Updates

- Tier 1: Agenda Items
 - ✓ *Financial Update (pg. 3)*
 - ✓ *Q2-Q3 Portfolio Progress Report (pg. 5)*
- Tier 2: Informational Updates
 - ✓ *NW Online Marketplace (pg. 15)*
- Tier 3: Additional Resources *(links on pg. 2)*
 - ✓ *Committee materials (charters & recent meeting resources)*
 - ✓ *Functional newsletters (Market Research & Evaluation, Emerging Tech, Codes, Standards, & New Construction)*
 - ✓ *NGAC meeting dates*

Housekeeping

➤ Updates

- ✓ Staffing Update
- ✓ Product Council Highlights
- ✓ Review: Previous Meeting Notes
- ✓ NW Online Marketplace

➤ Announcements & Reminders

- ✓ Draft 2026 Operations Plan Review
- ✓ EFX'26 Topic Solicitation
- ✓ Leadership Awards Dec 8
- ✓ Upcoming NGAC Meetings





Natural Gas Team Staff Updates

Deborah Sunada is on leave until mid-January

- Duel-fuel Res HVAC program questions can be directed to Mel Mejia





Natural Gas Team Staff Updates

Chuck Karras has joined as
a new Product Manager

- Focus: Gas space &
water heat





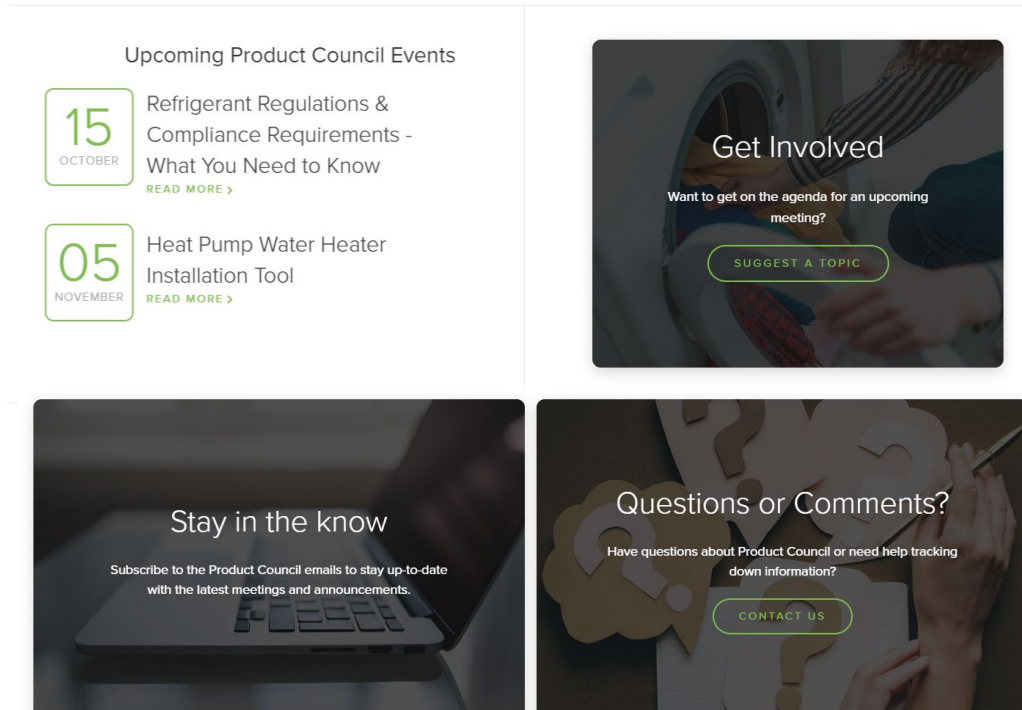
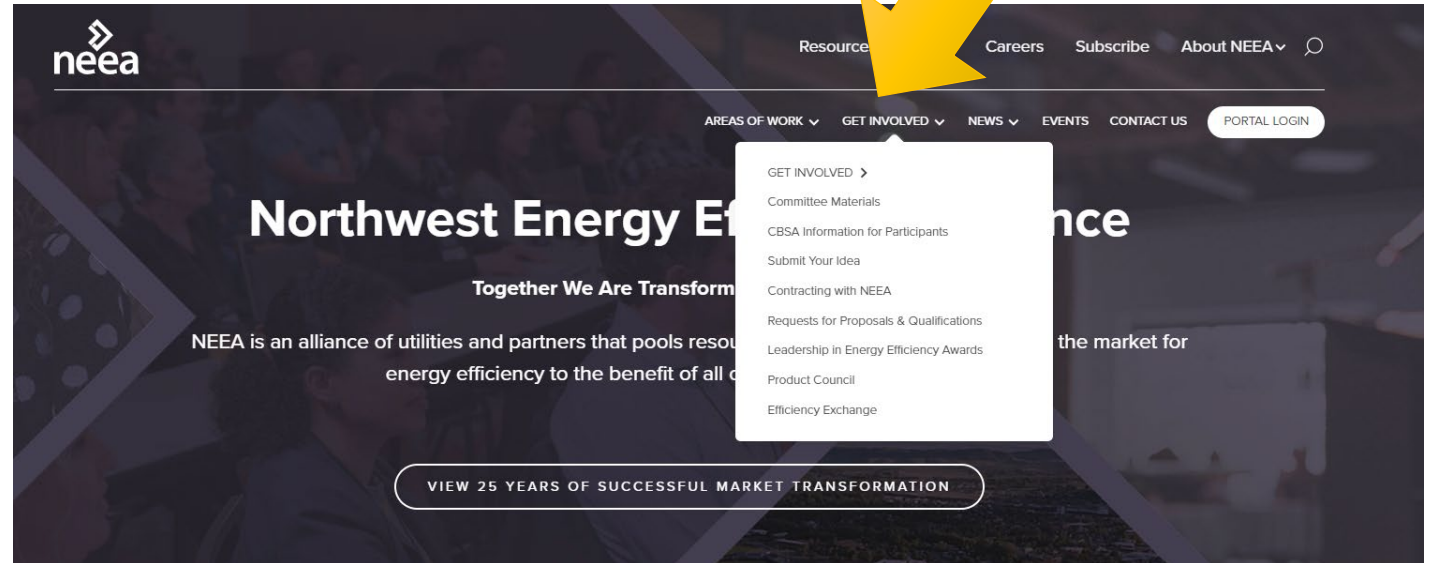
Product Council

(Noe Contreras)

Product Council Website

- ❖ What to expect
 - ✓ Recordings
 - ✓ Upcoming events
 - ✓ Ask questions
 - ✓ Meeting time
 - ✓ Subscribe

neea.org





HVAC Distributed Pumping – hydronic system design

- Distributed pumping concept
 - Packaged pumping systems
 - Stick chiller (wire each component individually) moving to a packaged systems
 - ECM (Electronically Commutated Motor) permanent magnet motor circulator pumps
 - Efficiency-Based Pump Sequencing & Multiple control strategies
- Buildings with Air Handlers Units are preferred due to savings potential
- Museum of Flight

After distributed pump change over

- Medium size building – 200,000 sq ft
- Water cooled chiller – 400 tons
- 11 AHUs
- 12 Distributed Pumps
- 2 Packaged Systems

THE MUSEUM OF FLIGHT



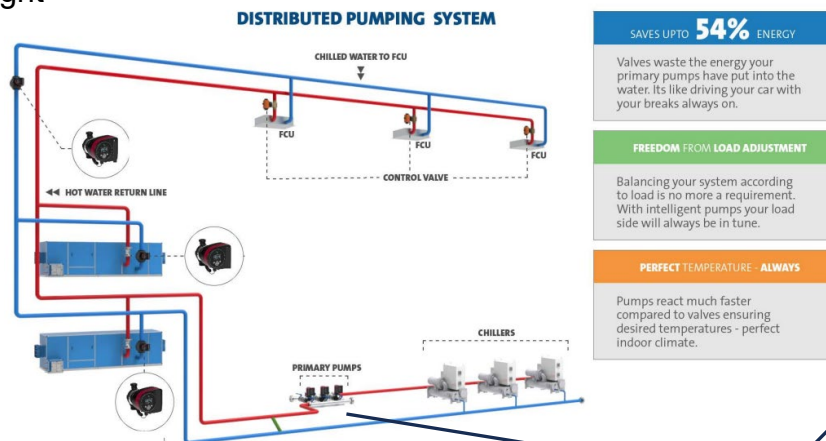
Highly Efficient IE5 Motors:
Reduced Energy Consumption

Meets IE5

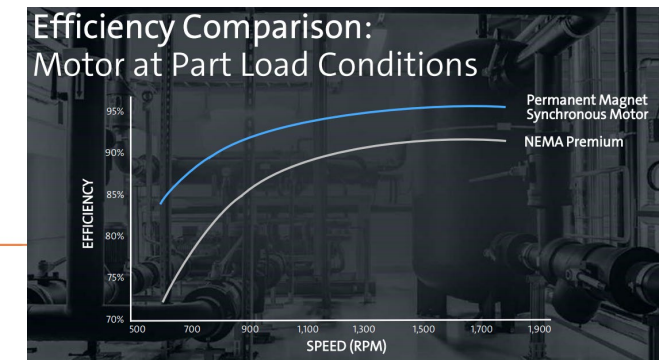
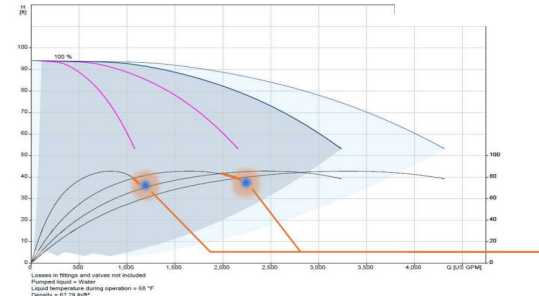
Super Premium Efficiency / IE4

Industry Standard IE3 / NEMA Premium

UP TO **10%** ADDITIONAL ENERGY SAVINGS



Efficiency-Based Pump Sequencing



[Product Council – HVAC Distributed Pumping](#)



New Dual Fuel Residential Water Heater

Product Attributes

- 50-gallon residential water heater
- 40kBTU or 60kBTU gas furnace (~90% Efficient)
- First hour rating of 100 (@60 kBTU)
- 120v Electric Heat Pump (UEF 3.90+)
- Production expected Q2/Q3 2026

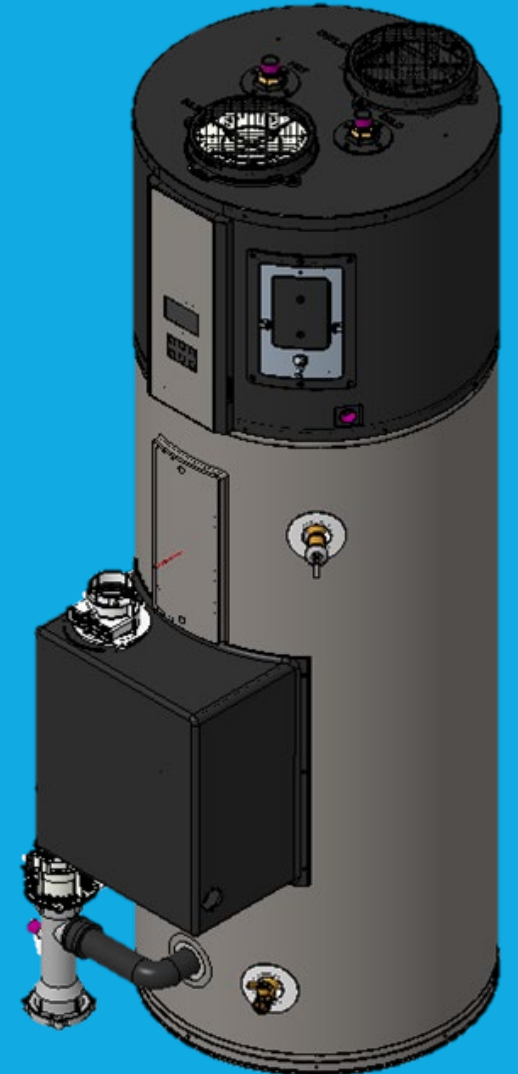
Product Council with Manufacturer

- Product Council November 12
- Looking for testing locations
- Session registration details to be shared soon



Electric

Natural
Gas





Last Meeting: Notes & Action Items

- Action Item Review
 - ✓ Sept 10 webinar: None
- Notes Check
 - Additional edits or questions?
- Neea.org link to notes:
<https://neea.org/resource/q3-2025-ngac-webinar-meeting-notes/>

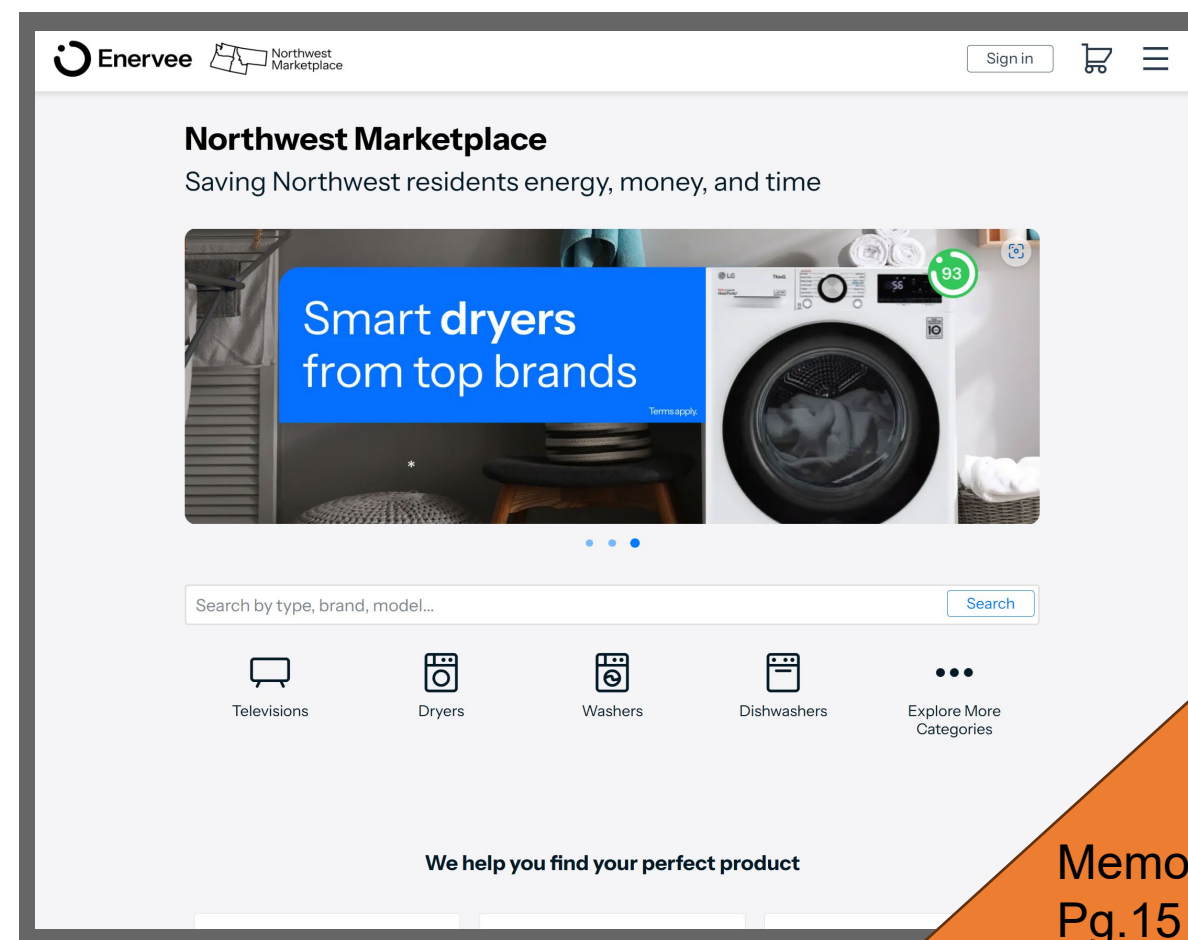
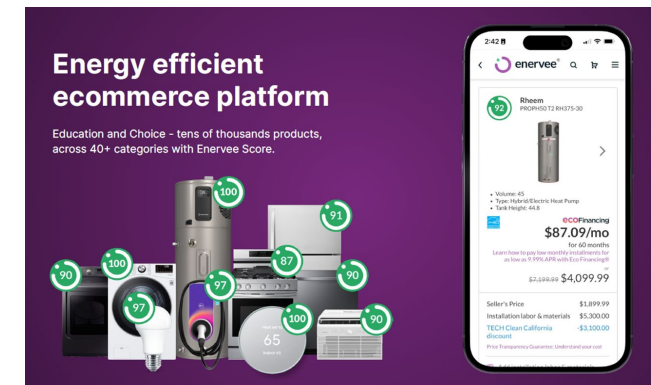


Pilot Project (2026-29): NW Online Marketplace

Enervee: “The best way to shop for energy-saving products”

- Unique and proven platform to simplify energy efficient product shopping
- 40+ product categories
- Unique Enervee Score™
- Directs to trusted retailers
- Proven efficiency lift in purchases
- Proven customer satisfaction

[**nw.enervee.com**](https://nw.enervee.com)



Housekeeping

➤ *Updates*

- ✓ Staffing Update
- ✓ Product Council Highlights
- ✓ Review: Previous Meeting Notes
- ✓ NW Online Marketplace

➤ *Announcements & Reminders*

- ✓ Draft 2026 Operations Plan
- ✓ EFX'26 Topic Solicitation
- ✓ Leadership Awards Dec 8
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2026 Draft Operations Plan: Key Dates

Please send
feedback/comments by
October 30 to:

Alisyn Maggiora
amaggiora@neea.org

➤ [RECORDING LINK](#)

October 14: Plan emailed to Board, RPAC, NGAC

October 30: Stakeholder Feedback Due

- ✓ *What in this plan resonates with you?*
- ✓ *What opportunities do you see for collaboration?*
- ✓ *What questions haven't we answered?*
- ✓ *What feedback do you have about planned activities for 2026?*

November 12: NEEA Board Finance & Audit Committee Q4 Meeting

December 8: 2026 Operations Plan presented to NEEA Board for approval

Efficiency Exchange 2026



We need your help!
Deadline extended to this Friday!

Submit Ideas for Session Topics

September 15 – October 31

neea.org/EFX

Save the Date for EFX26

May 5-6
Boise, Idaho



LEADERSHIP IN ENERGY EFFICIENCY AWARDS

Join us for the hybrid ceremony!

NEEA's Board and staff will recognize individuals and teams for their exemplary dedication and performance in energy efficiency during the NEEA Board Annual Meeting on **December 8.**

To RSVP* go to: neea.org/leadershipawards

**In-person attendees must RSVP by Nov. 21*

Remaining 2025 Meetings

Wednesday, October 29

- **Cost Effectiveness & Evaluation**

Monday, November 3

- **Regional Portfolio**

Thursday, December 4

- **Regional Emerging Tech**

Wednesday, December 10

- **Natural Gas Interim Webinar**

2026 NGAC Meeting Dates

Quarter	Day(s)	Date(s)	TIME (pst)	LOCATION
Interim Webinar	Wednesday	Jan 28	1-2pm	Virtual
Q1 	Tuesday	Mar 3	9am-4pm	Hybrid (NEEA or host utility) 
Interim Webinar	Thursday	Apr 16	1-2pm	Virtual
Q2	Tuesday	June 2	9am-4pm	Virtual 
Q3	—	No Q3 Mtg	—	—
Interim Webinar	Wednesday	Sept 9	1-2pm	Virtual
Q4 	Thursday	Oct 22	9am-4pm	Hybrid (tentative based on topics) 
Interim Webinar	Wednesday	Dec 9	1-2pm	Virtual



= Proposed Hybrid / In-person Option



= Proposed dual-fuel workgroup mtg

***Other regional /
industry events or
announcements?***



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Round Robin Updates

Focus: Organizational & program highlights

- Big changes (programs/personnel)
- Current challenges, lessons learned
- How utility activities relate to NEEA's
- Sharable tools/materials
- Equity, hard-to-reach markets
- Findings, filings, IRPs

Special Request: Highlight latest progress on dual-fuel efforts



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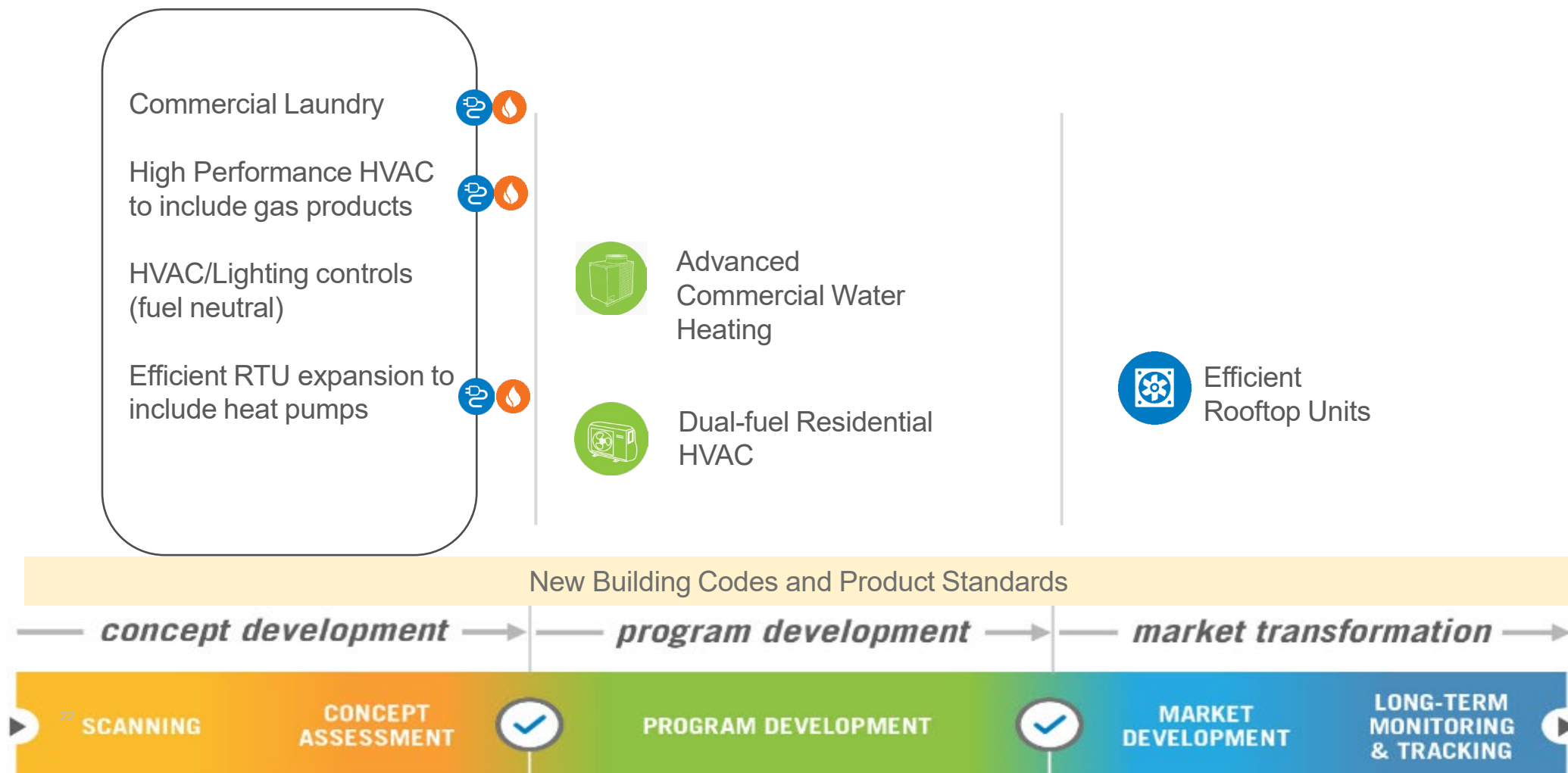
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Natural Gas Portfolio



➤ PORTFOLIO UPDATE

- *Financials Update*
- *Progress Report Highlights (Q2-Q3'25 recap)*





Natural Gas Portfolio Financials Highlights

- 2026 Budget
 - See Operations Plan tables
 - Table 4, p 25
 - 27% increase YOY due to planned growth of gas portfolio
- 2025 Forecast
 - Currently trending about 5% below budget
 - Largely due to delayed hires and lower spend on salary & benefits
 - Detailed financial reporting is shared with the Board quarterly
 - With portfolio updates, will share any significant budget variances or shifts with NGAC

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Action Items / Recap / Final Qs?

- **XX**

Meeting Feedback

- ❖ One thing you learned?
- ❖ What was helpful?
- ❖ Opportunities for improvement?
- ❖ Would you like us to follow up with you on anything?



Public Comments?

Thank You!



That's a wrap NGAC! Until we meet again...

- Interim Webinar: Wednesday, Dec 10 (1-2 pm) – *to be confirmed*

